# RITHIM HARMONY APPLICANT INSTRUCTION SLIDES







## USER REGISTRATION AND PERSONAL PROFILE





# To begin, navigate to <u>https://apply.rithim-harmony.ca</u>

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- You should arrive at the RITHIM Harmony Log In page
- If you do not yet have a Harmony Applicant account

   clicking on New User will enable you to create an account in Harmony

RITHIM HARMONY	
RITHIM Harmony	
Log in	
Email Address*	
Password*	
Log in New User <u>Forgotten Password</u>	

## CREATE A NEW HARMONY ACCOUNT



**RITHIM HARMONY** 

- This information is associated with your USER Registration and will remain the same across all activities in Harmony.
- Complete the required information, denoted by an \*
- Add any additional information (optional)
- Review the Terms and Conditions and Privacy Policy
- If you agree, check the "I agree to the Terms and Conditions and Privacy Policy" checkbox
- ► Click Register

## NEW APPLICANT USER REGISTRATION

			Register
	Title*	Mr	
	First Name*	Test	
	Last Name*	Applicant	
	Qualifications		
	Organisation		
	Department		
	Faculty		
	Campus		
	Telephone		
	Fax		
	Address 1		
	Address 2		
	Town / City		
	Postcode		
Cour	nty / State / Province		
	Country	~	
Leo	Email Address*	applicant.rm.test@gmail.com	
<u>اڭ</u>	Password*		
ĕ	Confirm Password*		
		I agree to the Terms and Conditions and Privacy Policy	
		Register	

- You should receive an email welcoming you to the RITHIM Harmony system
- Click the link in the email to activate your account and complete registration
- Once you are a registered HARMONY user you can navigate to: <u>https://apply.rithim-harmony.ca</u> and enter the Email Address associated with your Harmony account
- Enter the Password associated with your Harmony account
- Click Log in

## LOG INTO HARMONY



 A successful log-in lands the Applicant user in their Work Area, which will be mostly blank on first log-in



## SUCCESSFUL LOG IN TO HARMONY



**RITHIM HARMONY** 

- Once the USER registration is complete, it is time to create your Personal Profile, where information similar to your Curriculum Vitae will be captured once, for reference across projects.
- Select "Create Project" Action
- ► Enter your Lastname, Firstname, Initials in the Project Title
- Select "Personal Profile Form"
- Click "Create"

Image: Section of Sect		RITHIM Harmony Work Area Contacts Help -		
Create Folder Delete Fol Create Project     Delete Folder Create Project		Create Project	Create Project	×
	Create Folder Delete Fol Create Project	Delete Project Duplicate Move Project	Project Title* (Max 200 characters) LASTName, FIRSTName, Initials	
Delete Project Move Project EA	Delete Project	AT	Form* Please select Please select	
Image: Constant of the second of	Transfer		Get Started Personal Profile Form	

Close

Create

You will land on the Personal Profile Page, where you can select the "Details" Questions Page to begin

THIM Har	mony	Work Area Contacts Help 🔻				Beta Test Mode	
Roles	Completeness Check	LASTName, F	IRSTName	e, Initials			
_		Project Tree					
View as PDF							
		Personal Profile Fi					
		Action Required on Form			Status		
		Yes			Not Submitte	ed	
			Navigation	Documents	Signatures	Collaborators	Subr
		Personal Pro	file Form				
		Section	Questions				
		Personal Profile	Details Certific	cations Affiliations C	urriculum Vitae (CV)	Other Training Signa	ature
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You will complete each area of the Personal Profile form and navigate to the next Questions Page by clicking "Next Page"



- Principal Investigators are required to enter more information in their personal profiles
- In both the Personal Profile Form and a Health Research Application, some questions can be answered more than once to capture appropriate detail
- For example, if you have multiple post-secondary affiliations institutions, enter the first one and then select "Add Another" to enter more

		0
Are you currently a Principal Investigator (including Student PI), Sub-Investigator, Co-Investigator, or Supervisor/Advisor on a research project?	● Yes O No	
lease Note: if you respond "No" to this question and later becor rofile Form and complete your CV in order for your application t	ome an investigator or supervisor on a project, you will be required to update this Personal to be reviewed.	
ost-Secondary Affiliations		0
lease identify all your post-secondary institution/department	nt affiliations (this includes all employment relationships and student statuses)	
	View As T	able
nstitution	Please Select	`
Role	Please Select	`
Please click "Add Another" for each additional post-second	dary affiliation	

 Upon completion of all required information, the Personal Profile must be electronically signed.

► Click "Sign".

- Harmony will perform a Completeness Check to ensure all required questions have been completed
- Once the Completeness
   Check is passed, Sign the form
   by providing your Harmony
   Username and Password and
   click "Sign"

Personal Pro	ofile Form	193
Project Title: LASTName, FIRSTNam	ne, Initials	Version: Beta
Signature		9
This application must be signe 'Request Signature' below and obtained.	ed by the individual named on this form. If the individual completing this form is different from the p d enter the individual's email address. The application will be submitted automatically once all requ	erson named, please click lired signatures have been
Request Signature Sign		
	Completeness Check	
	Incomplete: Please complete the following questions	
	Short title     Profile Owner First Name     Profile Owner Surname	
Sign Form	×	
Please enter your login de	etails in order to sign this form:	
Username	Password	
Warning! This fo	orm will be automatically submitted when complete.	
	Sign	

## STARTING A NEW RIITHIM APPLICATION



**RITHIM HARMONY** 

Once you are a registered HARMONY user you can navigate to: <u>https://apply.rithim-</u> <u>harmony.ca</u> and enter the Email Address associated with your Harmony account

LOG INTO HARMONY

- Enter the Password associated with your Harmony account
- ► Click Log in



- Once successfully logged in, you will land in your Work Area
- ► As a new User, your Work Area will be empty





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RITHIM HARMONY

► Over time, the Work Area will be populated with important information and will help guide you to:

- ► Notifications
- Project Folders
- ► List of Projects

## WORK AREA

Image: Constant Freeding Image: Constant Freeding   Image: Constant Freeding Image: Constant Freeding </th <th>RITHIM Harmony</th> <th>Work Area Contacts Help -</th>	RITHIM Harmony	Work Area Contacts Help -
Notifications Signatures   Transfers Shared   O O   Project Folders   All Projects   12 1   Projects Search Projects   Search Project Title   > UAT - HIA Services and Sites   > UAT 3 DUP2	Create Folder Delete Folder	Work Area
Project Folders All Projects 12 12 1 Projects Search Projects Search Project Title > UAT - HIA Services and Sites > UAT 3 DUP2 > UAT 3 Dup	Delete Project	NotificationsSignaturesTransfersShared35000
	Transfer	Project Folders All Projects 12 12 1 Projects Search Projects Project Title > UAT - HIA Services and Sites > UAT 3 DUP2 > UAT 3 Dup

## The Notifications Area is where all in-system communications occur

## WORK AREA

Notif	ica	tions		
Search				
Received after		Received before		
Display		] 1	100 notific	ations
	Pleas	e note that only the specified number of notifications will show after searching.		
	Sea	arch		
□ ♦	÷	Message	\$	Attachment
• •	<b>*</b>	Your UAT - HIA Services and Sites has been upgraded		None
• •	<b> </b>	Your UAT 3 DUP2 has been upgraded		None
• •	<b>IN</b>	Your UAT 3 DUP2 has been upgraded		None
• •	•	Your UAT 3 DUP2 has been upgraded		None
• •	<b> </b>	Your UAT 3 DUP2 has been upgraded		None
• •	<b>Im</b>	Your this is what a 200 character limit project title looks like when it is entered system and is truncated by th	in the	None



**RITHIM HARMONY** 

The Project Folders allows you to organize projects and view them according to that organization





## CREATING A PROJECT



## Select the "Create Project" Action in the Work Area to start a new project



- ► Enter a Project Title that well represents the project but is limited to 200 characters
- Select "Get Started" in Form and click Create

Create Project			
Project Title* (Max 200 characters)			
Title that well represents the project but limited to 200 character			
Form*			
Get Started	~		
		Create	Clc
		VP-	

- A new project and project tree will be created, which contains the title provided and a new sub-form called Get Started.
- ► Applicants should click on the General Questions Page to begin.

Title that well represents the project but limited to 200 character  Project Tree  Title that well represents the project but limited to 200 character  Get Started				
Action Required	on Form	Status	Review Reference	Date Modified
Yes		Not Submitted	N/A	2025/01/03 08:27
Navigation	Documents Signatures	s Collaborators	Submissions Centre	History
Section General/Routing Determination Existing/Imported Instructions and S	Projects Signatures		eneral Routing Confirm ITHIM Consultation xisting/Imported Projects structions Signature(s)	

- A series of questions will guide researchers to confirm if a RITHIM Application is required.
- In most cases, it is expected that the need will be known, and the researcher can select "This project is health research..." to begin a RITHIM Application and continue by clicking "Next Page"

### **Get Started**

Project Title: 2025 Feb 6

Project title (200 character limit)	2025 Feb 6 This project title reflects the title provided in the Create New Project dialogue box
	applicable) to more accurately represent the project. This title is limited to 200 characteristic and is not reflected on official correspondence (e.g., approval letters).
The purpose of this Get Started Form is to provide	guidance to applicants on how to proceed in the Harmony system.
<ul> <li>I require assistance determining if this p</li> </ul>	roject requires research ethics board approval or is within RITHIM jurisdiction
This project is health research under the	e jurisdiction of RITHIM and a new RITHIM Application Form is required
$\odot$ This project is a Case Report or Case S	eries (<5 cases) and a new Case Report/Series Application is required
$\bigcirc$ This project exists outside the Harmony	system and needs to be established in Harmony
$\bigcirc$ This project was imported from the Univ	rersity of Manitoba Bannatyne Research Ethics Boards and needs to be validated

### ► Once your

Personal Profile and

- Get Started Form
- are complete, you will see these in your Work Area
- To begin the new RITHIM Application select the Project initiated with the Get Started Form (in this case, Project "2025 Feb 6")

	RITHIM Ha	armony	Work Area Contacts Help +	Beta Test N	lode			
Create	Folder Delete Folder	Create Project		Work Area				
Delete f	Project Duplicate Project	Move Project		Notifications Signatures Transfers	Shared	$\cap$		
Tran	der			Project Folders				
				All Projects				
				Projects				
				Search Projects				
				Project Title	Project ID	0wner 🍦	Date Created	Date Modified
			````	LASTName, FIRSTName, Initials	193	M Applicant Test	2025/02/06 08:18	2025/02/06 08:42
				> 2025 Feb 6	192	M Applicant Test	2025/02/06 06:51	2025/02/06 08:08
							/	

 Everything for the project created, will exist in a project tree structure under the Project Title (e.g 2025 Feb 6)

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Project

Check

- The Get Started detail previously completed will be the base for all of the sub-forms for this project.
- Ensure that focus is on the Get Started Form and click "Create Sub Form"
- Select "RITHIM Application Form" and then Click "Create"



- Your Project Tree will have expanded to include a "RITHIM Application" Form
- Begin completing the RITHIM Application
   Form by selecting
   "Application Type"

2025 Fe	eb 6													
Project Tree	<u>5 Feb 6</u> Get Start	ed	m											
Action Require	ed on For	m			Status			R	leview Refere	ence		Date Modif	ied	
Yes					Not Submi	itted		N	I/A			2025/02/06	08:55	
Navigation		Documents	Signati	ires	Colla	borators	s Si	ubmissi	ons	Centre	History	,	Show Inactive	e Sections
RITHIN Section Application Type Project Sur Pro Cont	Question Opplication General Multi-Cen	s Research Pe ntre Projects	oonse to Revis rsonnel Proje Sites Under th	rm ions Re ct Spon e Autho	quired An sor Type	of Resea	nt Details arch Scientific	Amend	ment Instructi	Populations Fu	nding			
Project Design	Project D	esign Projec	t Population	Data An	alysis Pat	ient & Pi	ublic Enga	gement	Incidental F	indings Project	Disseminatior	n		
Management	Data Col	lection Data	Collection Tool	Seco	ndary Data	a Data I	Flow Data	Acces	s Data Stora	ge & Security				_
Participants	General	Recruitment	Recruitment Materials	Partic Costs Remu	pant & neration	Conser	nt Interve & Regu	ntions Ilatory	Products/ Devices/ Procedures	Benefits & Risks/Harm	Participant Safety	Feedback f Participant	o Participant s Withdrawal	
Specimen Management	Specime	n Collection	Shared Health	Patholo	gy Specir	men Ana	lysis Cen	tral Lab	Specimens	Specimen Stora	ge Specimer	n Transfer		
Health System Services Additional Attachments	Service Areas Additiona	Service Are Training	a Inpatient/ Outpatien	t Care	Cardiolog Neurology	y/ /	Radiology	Cance Manito	erCare oba (CCMB)	CCMB Manitol Tumour Bank	Addition Service	nal Proje s the H	ect Contacts for lealth System	]
Signature(s)	Signature	e(s)												J

## Select Initial Application and Click "Next Page"

Note that you will also navigate here at a later time should you need to amend a previously approved application, submit corrections in response to a Program Officer completeness check, or respond to a Revisions Require Letter

## **RITHIM Application Form**

Project Title: 2025 Feb 6

#### Application Type

What type of application is this?

Initial application

Amendment to a previously approved application

Corrections in response to completeness check (initial or amendment)

Previous page

Next page

Response to Revisions Required Letter (initial or amendment)

Version: Beta

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- Harmony will now guide you through completion of all of the necessary parts of a RITHIM Application based on the scope of your project.
- The RITHIM Application is divided into sections to aid in navigation and minimize scrolling through long sections.



### You will simply answer each question that is presented.

 You must answer every question.

### **RITHIM Application Form**

Project Title: 2025 Feb 6

Version: Beta

Project title (200 character limit)	2025 Feb 6	2025 Feb 6						
	This project t modified here limited to 200 reflected on o	itle reflects the title e, or on the applica ) characters and is official corresponde	provided in the Create New Project dialogue box. If required, this title can b tion form(s) (if applicable) to more accurately represent the project. This title used by the Harmony system (applicants and reviewers) for reference and i ence (e.g., approval letters).					
Please provide full project title								
	This project corresponde	title should be cor nce (e.g., approva	nsistent with the title of the project protocol and will be reflected on all offi al letters).					
s there a Sponsor Protocol ID?		⊖ Yes	⊖ No					
s there a project acronym?		⊖ Yes	⊖ No					
s this project closely linked or relate project previously/simultaneously su RITHIM (or a Manitoba post-seconda ethics board)?	d to any other bmitted to ary research	⊖ Yes	⊖ No					

### You will simply answer each question that is presented.

- You must answer every question.
- Some areas of the form will require you to upload documents

### **RITHIM Application Form**

Project Title: 2025 Feb 6



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Please attach the project protocol or proposal.

Upload Document

ethics board)?

## After clicking "Upload Document" a pop-up will allow you to search your local system for a file to copy into Harmony.

RI	THIM Har	mony	Work Area Contacts Help 🔻		Beta Test Mode			
Previous	) Next	<b>1</b> Navigate	Is this project closely link	ed or related to any other project	⊖ Yes	O No		
View as PDF	Documents	Signatures	previously/simultaneousl secondary research ethic	y submitted to RTHIM (or a Manitoba post- cs board)?				
	2+	2	Please attach the project	protocol or proposal.				
Save	Roles	Collaborators	20pload Document					
Completeness Check			Documents - Pr	otocol				
			Please attach your Protocol h	ere:				
			Document Name	Version Date	Version			
			Browse				Upload	

#### **RITHIM Application Form**

Project Title: 2025 Feb 6

Project title (200 character limit)	2025 Feb 6	
	This project title reflects the title provided in the applicable) to more accurately represent the preference and is not reflected on official corrected o	ne Create New Pro project. This title is spondence (e.g., a
Please provide full project title	This is a test project for UAT Demonstration	
	This project title should be consistent with t	he title of the proj
Is there a Sponsor Protocol ID?	• Yes	$\bigcirc$ No
Please specify		
		~ •
Is there a project acronym?	• Yes	⊖ No

 For many questions, your answer will determine if more information is required.

If so, additional
 questions will
 appear

 Otherwise, you will not see these additional questions

### **RITHIM Application Form**

Project Title: 2025 Feb 6

	Project Summary - General	
hore	Project title (200 character limit)	2025 Feb 6
		This project title reflects the title provided in the Create New Proje applicable) to more accurately represent the project. This title is li reference and is not reflected on official correspondence (e.g., ap
	Please provide full project title	This is a test project for UAT Demonstration
al		This project title should be consistent with the title of the project
	Is there a Sponsor Protocol ID?	⊖ Yes
	Is there a project acronym?	⊖ Yes (● No
u will		

 As you complete each area of the RITHIM
 Application simply click the "Next" tile or "Next Page" button to move forward

RIT	HIM Hari	mony v	fork Area Contacts Help -	Beta Test Mode		
Previous	Next	<b>1</b> Navigate	Does the project plan include potential recruitment of participants?	⊖ Yes	○ No	
Vie	Documents	Signatures	Does this project involve the use of data and/or information not collected directly from participants (i.e. secondary data)?	Yes	⊖ No	
Save	Roles	Collaborators	Does this project involve biological specimens?	Yes	○ No	
Completeness Check			Does this project involve the use of retrospective samples?	Yes	⊖ No	
			Does this project involve interaction with the Manitoba health care system (public) or its resources? For example with: • patients/clients • health care staff or students • equipment	Yes	⊖ No	
			<ul> <li>space and/or</li> <li>data</li> <li>at a health care facility, health services agency, or associated health care program?</li> </ul>			
			Describe any potential commercial uses for the project outcomes, data, and/or biospe	ecimens, including any d	lisclaimers concerning partic	sipant remuneration for such use
				Previous page	Next page	

#### **Research Personnel**

Please provide details on research personnel. Please ensure that research personnel required to be identified in other sections of this form are listed here (e.g., those requiring access to data, the institutional assessment contact, the participant visit contact, the lab results contact, etc.). Please start the list with the Principal Investigator, Supervisor/Advisor (if applicable) and any Co-Investigators.

Note: The Personal Profile Project ID is generated by creation of a Personal Profile Form. Each member of the Research Team must create and update their Personal Profile Form annually.

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Assign Role

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#### Research Team Members

Registered Harmony users can be found using the search box below. If an individual is not already registered in the Harmony system, they can be invited to register by using the Roles tile on the left-hand side of the screen.

	Rearch Licer		
arc ago ba	Search user		
ers can be	First Name		
and details	Surname		
	Email		
	Role	Please Select	~
	Briefly describe the duties of this individual with respect to this project		
	Personal Profile Project ID		
	Add Another Remove		
Mark Pinder(mark.pinder@researchmb.ca)			
First Name	Mark		
Surname	Pinder		
Email	mark.pinder@researchmb.ca		
Role	Please Select		×
Briefly describe the duties of this individual with respect to this project			
Personal Profile Project ID			

### ► Research Team members must be assigned.

Existing users can be searched and detc populated.

_



Add Another Remove Assign Role

## ► Role permissions can be assigned using "Assign Role" button.

				Share Roles			×	
				Sharing a form enables others to view/edit the same form depe	ding on the level of access you give them. Please select the users you wish to share this form with:			
(				jsmith@test.com User does not exist on the system	Read/Write/Submit/Create Sub Forms	~ <b>+</b>		
Share	Roles			Note: This form has not yet been shared with anyone				×
Sharing a	form enables others to view/edit the same form depending on the lev	el of access vou giv	ve them. Pleas				Share Role Close	
anna alvh	ina@rocoarchmh.ca		Diogeo colo	ant.				h
anna.giyi	ina@researchino.ca		Please sele					
Note: T	his form has not yet been shared with anyone		Please sel	ect				
			Manage A	ccess Permissions				
			Read ONL	v				
			Read/Write	e/Submit/Create Sub Forms			Share Role	Close
		free wat	Receive A	LL notifications				
	Sumame	Glybina	-			_		
	Email	anna.glybina@	@researchmb.	ca				
	Role	Principal Inve	stigator				~	
	Briefly describe the duties of this individual with respect to this project	test						
	Personal Profile Project ID	03						

When the application is completed and has passed the completeness check, it must be signed by the PI (or Advisor for Student PIs)

RIT	THIM Har	mony v	Work Area Contacts Help - Beta Test Mode	M Applicant Test 👻
Previous	) Next	✓ Navigate	RITHIN Application Form	<b>192</b>
•	0	Ø		Version. Beta
View as PDF	Documents	Signatures	Signature(s)	
E Save	Roles	Collaborators	This application must be signed by the Principal Investigator (PI). If the individual completing this form is not the PI, please click 'Request Signature' below and enter the PI's email address. be submitted automatically once all required signatures have been obtained.	The application will
Completeness Check			Request Signature / Sign	
			Previous page Next page	

Once Signed, your form is submitted automatically for the RITHIM Program Officer Completeness check and Review assignment.



## SUPPORT



Technical Support & Training – Mark Pinder mark.pinder@researchmb.ca CHIPER – Anna Glybina anna.glybina@researchmb.ca PHRPC – Elaine Burland elaine.burland@researchmb.ca Health System – Dianna Dandeneau dianna.dandeneau@researchmb.cø



**RITHIM HARMONY**