# RITHIM HARMONY APPLICANT INSTRUCTION SLIDES







## USER REGISTRATION AND PERSONAL PROFILE





## To begin, navigate to <u>https://apply.rithim-harmony.ca</u>

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- You should arrive at the RITHIM Harmony Log In page
- If you do not yet have a Harmony Applicant account

   clicking on New User will enable you to create an account in Harmony

RITHIM HARMONY	
RITHIM Harmony	
Log in	
Email Address*	
Password*	
Log in New User <u>Forgotten Password</u>	

## CREATE A NEW HARMONY ACCOUNT



- This information is associated with your USER Registration and will remain the same across all activities in Harmony.
- Complete the required information, denoted by an \*
- Add any additional information (optional)
- Review the Terms and Conditions and Privacy Policy
- If you agree, check the "I agree to the Terms and Conditions and Privacy Policy" checkbox
- ► Click Register

## NEW APPLICANT USER REGISTRATION

			Register
Required	Title*	Mr 🗸	
	First Name*	Test	
	Last Name*	Applicant	
	Qualifications		
	Organisation		
	Department		
	Faculty		
	Campus		
	Telephone		
	Fax		
	Address 1		
	Address 2		
	Town / City		
	Postcode		
Cour	nty / State / Province		
	Country	~	
Required	Email Address*	applicant.rm.test@gmail.com	
ij	Password*		
ĕ	Confirm Password*		
		I agree to the Terms and Conditions and Privacy Policy	
		Register	

- You should receive an email welcoming you to the RITHIM Harmony system
- Click the link in the email to activate your account and complete registration
- Once you are a registered HARMONY user you can navigate to: <u>https://apply.rithim-harmony.ca</u> and enter the Email Address associated with your Harmony account
- Enter the Password associated with your Harmony account
- Click Log in

## LOG INTO HARMONY



 A successful log-in lands the Applicant user in their Work Area, which will be mostly blank on first log-in



## SUCCESSFUL LOG IN TO HARMONY



- Once the USER registration is complete, it is time to create your Personal Profile, where information similar to your Curriculum Vitae will be captured once, for reference across projects.
- Select "Create Project" Action
- ► Enter your Lastname, Firstname, Initials in the Project Title
- Select "Personal Profile Form"
- Click "Create"

Create Folder     Delete Fol     Create Project     Project Title* (Max 200 characters)     LASTName, FIRSTName, Initials   Form*		RITHIM Harmony Work Area Contacts Help -		
Create Folder Delete Fol Create Project     Delete Folder Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete Folder     Delete F		Create Froider Create Project	Create Project	×
		Delete Project Duplicate Move Project		
Delete Project     Duplicate Project     Move Project     EAT       Please select	• • • •	AT	Please select	
Image: Constant of the second of				

Close

Create

You will land on the Personal Profile Page, where you can select the "Details" Questions Page to begin

THIM Har	mony	Work Area Contacts Help 🔻				Beta Test Mode	
Roles	Completeness Check	LASTName, F	IRSTName	e, Initials			
_		Project Tree					
View as PDF							
		Action Required on Form			Status		
		Yes			Not Submitte	ed	
			Navigation	Documents	Signatures	Collaborators	Subm
		Personal Pro	file Form				
		Section	Questions				
		Personal Profile	Details Certific	cations Affiliations C	urriculum Vitae (CV)	Other Training Signa	ature
	Roles	Roles Completeness	Roles Completeness   Completeness Project Tree   Vew as PDF <ul> <li>ASTName, FIRST</li> <li>Personal Profile For</li> </ul> Action Required on Form   Yes   Personal Profile For Section	Roles Completeness   Completeness Project Tree   Verw as PDF <ul> <li>Choice Tree</li> <li>Castname, FIRSTName, Initials</li> <li>Cersonal Profile Form</li> </ul> Action Required on Form Yes Navigation Davigation Castanaa Desconal Profile Form Navigation Castanaa Castana	Res Res     Contract     Project Tree        Project Tree        Project Tree           Project Tree	Image: Status     Image: Sta	Image: Roles Contracts     Roles Congleteres     Project Tree <ul> <li>LASTName, FIRSTName, Initials</li> <li>Project Tree</li> <li> <ul> <li>LASTName, FIRSTName, Initials</li> <li>Personal Profile Form</li> </ul>    Action Required on Form Status   Yes Not Submitted     Project Tree      <ul> <li>Project Tree</li> <li> <ul> <li>Project Tree</li> <li> <ul> <li>Personal Profile Form</li> </ul>       Navigation Documents        Section Questions</li></ul></li></ul></li></ul>

You will complete each area of the Personal Profile form and navigate to the next Questions Page by clicking "Next Page"



- Principal Investigators are required to enter more information in their personal profiles
- In both the Personal Profile Form and a Health Research Application, some questions can be answered more than once to capture appropriate detail
- For example, if you have multiple post-secondary affiliations institutions, enter the first one and then select "Add Another" to enter more

ffiliations		0
Are you currently a Principal Investigator (including Student PI), Sub-Investigator, Co-Investigator, or Supervisor/Advisor on a research project?	● Yes O No	
lease Note: if you respond "No" to this question and later becor rofile Form and complete your CV in order for your application t	ome an investigator or supervisor on a project, you will be required to update this Personal to be reviewed.	
ost-Secondary Affiliations		0
lease identify all your post-secondary institution/department	nt affiliations (this includes all employment relationships and student statuses)	
	View As T	able
nstitution	Please Select	`
Role	Please Select	`
Please click "Add Another" for each additional post-second	dary affiliation	

 Upon completion of all required information, the Personal Profile must be electronically signed.

► Click "Sign".

- Harmony will perform a Completeness Check to ensure all required questions have been completed
- Once the Completeness Check is passed, Sign the form by providing your Harmony Username and Password and click "Sign"

Signature			9
		rm. If the individual completing this form is dif . The application will be submitted automatica	
Request Signature Sign			
	Compl	eteness Check	
	Incomple	ete: Please complete the following questi	ions
		t title le Owner First Name le Owner Surname	
Sign Form		×	
Please enter your login d	etails in order to sign this form:		
Username	Password		
	orm will be automatically submitte	ed when complete.	

## STARTING A NEW RIITHIM APPLICATION



 Once you are a registered HARMONY user you can navigate to: https://apply.rithimharmony.ca and enter the Email Address associated with your Harmony account

LOG INTO HARMONY

- Enter the Password associated with your Harmony account
- ► Click Log in



- Once successfully logged in, you will land in your Work Area
- ► As a new User, your Work Area will be empty





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- Over time, the Work Area will be populated with important information and will help guide you to:
  - ► Notifications
  - Project Folders
  - ► List of Projects

## WORK AREA

RITHIM Harmony	Work Area Contacts Help 🔻	Beta Test Mode
Create Folder Delete Folder	Work Area	
Delete Project	NotificationsSignaturesTransfersShared3500	0
	Project Folders          All Projects       2024 Projects         12       1	
	Projects Search Projects Project Title	
	<ul> <li>VAT - HIA Services and Sites</li> <li>VAT 3 DUP2</li> </ul>	
	<ul> <li>VAT 3 Dup</li> </ul>	

## The Notifications Area is where all in-system communications occur

## WORK AREA

Notifi	cations	
Search		
Received after	Received before	
Display	100 noti	fications
	Please note that only the specified number of notifications will show after searching.	
	Search	
	Message	Attachment 🔷
• •	Your UAT - HIA Services and Sites has been upgraded	None
• •	Your UAT 3 DUP2 has been upgraded	None
• •	Your UAT 3 DUP2 has been upgraded	None
• •	Your UAT 3 DUP2 has been upgraded	None
• •	Your UAT 3 DUP2 has been upgraded	None
• •	Your this is what a 200 character limit project title looks like when it is entered in the system and is truncated by th	None



The Project Folders allows you to organize projects and view them according to that organization





## CREATING A PROJECT



## Select the "Create Project" Action in the Work Area to start a new project



- ► Enter a Project Title that well represents the project but is limited to 200 characters
- Select "Get Started" in Form and click Create

Create Project			
Project Title* (Max 200 characters)			
Title that well represents the project but limited to 200 character			
Form*			
Get Started	~		
		Create	Clo
			_

- A new project and project tree will be created, which contains the title provided and a new sub-form called Get Started.
- ► Applicants should click on the General Questions Page to begin.

Title that	well represents	the project	but limited to 200	character
Project Tree				
Get Star	vell represents the project but limited	to 200 character		
Action Required on	Form	Status	Review Reference	Date Modified
Yes		Not Submitted	N/A	2025/01/03 08:27
Navigation	Documents Signatures	Collaborators	Submissions Centre	History Show Inactive Sections
Section General/Routing Determination Existing/Imported Pro Instructions and Sign			eneral Routing Confirm ITHIM Consultation xisting/Imported Projects structions Signature(s)	

- A series of questions will guide researchers to confirm if a RITHIM Application is required.
- In most cases, it is expected that the need will be known, and the researcher can select "This project is health research..." to begin a RITHIM Application and continue by clicking "Next Page"

### **Get Started**

Project Title: 2025 Feb 6

Project title (200 character limit)	2025 Feb 6 This project title reflects the title provided in the Create New Project dialogue box. I
	applicable) to more accurately represent the project. This title is limited to 200 characteristic reference and is not reflected on official correspondence (e.g., approval letters).
	vide guidance to applicants on how to proceed in the Harmony system.
Please select the option below that best describ	-
	is project requires research ethics board approval or is within RITHIM jurisdiction
O I require assistance determining if th	is project requires research ethics board approval or is within RITHIM jurisdiction the jurisdiction of RITHIM and a new RITHIM Application Form is required
<ul> <li>I require assistance determining if th</li> <li>This project is health research under</li> </ul>	
<ul> <li>I require assistance determining if th</li> <li>This project is health research under</li> <li>This project is a Case Report or Case</li> </ul>	the jurisdiction of RITHIM and a new RITHIM Application Form is required
<ul> <li>I require assistance determining if th</li> <li>This project is health research under</li> </ul>	the jurisdiction of RITHIM and a new RITHIM Application Form is required

### ► Once your

Personal Profile and

- Get Started Form
- are complete, you will see these in your Work Area
- To begin the new RITHIM Application select the Project initiated with the Get Started Form (in this case, Project "2025 Feb 6")

RITHIM Harmony Work Area Contacts Help +	Beta Test M	lode
Create Folder Delete Folder	Work Area	
Delete Project Dupplicate Project	Notifications     Signatures     Transfers       Image: Description of the second sec	Shared
Transfer	Project Folders All Projects 2	
	Projects Search Projects	
	Project Title	Project Date Date ID Owner Created Modified
	LASTName, FIRSTName, Initials	193 M Applicant 2025/02/06 2025/02/06 Test 08:18 08:42
	> 2025 Feb 6	192 M Applicant 2025/02/06 2025/02/06 Test 06:51 08:08

 Everything for the project created, will exist in a project tree structure under the Project Title (e.g 2025 Feb 6)

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Project

Check

- The Get Started detail previously completed will be the base for all of the sub-forms for this project.
- Ensure that focus is on the Get Started Form and click "Create Sub Form"
- Select "RITHIM Application Form" and then Click "Create"



- Your Project Tree will have expanded to include a "RITHIM Application" Form
- Begin completing the RITHIM Application
   Form by selecting
   "Application Type"

2025 F	eb 6													
	<u>5 Feb 6</u> Get Start <u>RITHIN</u>	ed	orm.											
Action Require	ed on For	m			Status			R	eview Refere	ence		Date Modifie	d	
Yes					Not Submi	itted		N	I/A			2025/02/06 08	3:55	
Navigation RITHIN Section Application Type	VI Ap Question	-		rm		nendme		ubmissi		Centre	History		Show Inactive Se	ections
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Cont	Multi-Ce	ntre Projects	Sites Under the	e Autho	rity of the L	.ocal PI	Scientific	Review	Indigenous	Populations Fun	ding			
Project Design	Project [	Design Project	Population [	)ata An	alysis Pat	ient & F	ublic Enga	gement	Incidental F	indings Project D	Dissemination	1		
Data Management	Data Co	llection Data (	Collection Tool	Seco	ndary Data	a Data	Flow Data	Acces	s Data Stora	ge & Security				
Participants	General	Recruitment	Recruitment Materials	Partic Costs Remu		Conse	ent Interve & Regu		Products/ Devices/ Procedures	Benefits & Risks/Harm	Participant Safety	Feedback to Participants	Participant Withdrawal	
Specimen Management	Specime	en Collection 3	Shared Health	Patholo	gy Specir	men Ana	alysis Cen	tral Lab	Specimens	Specimen Storag	e Specimen	Transfer		
Health System Services Additional	Service Areas	Service Are Training	Outpatient	Care	Cardiolog Neurology	-	Radiology	Cance Manito	erCare oba (CCMB)	CCMB Manitob Tumour Bank	a Addition Services		Contacts for alth System	
Attachments Signature(s)	Signatur	al Attachments e(s)	]											J

## Select Initial Application and Click "Next Page"

Note that you will also navigate here at a later time should you need to amend a previously approved application, submit corrections in response to a Program Officer completeness check, or respond to a Revisions Require Letter

## **RITHIM Application Form**

Project Title: 2025 Feb 6

#### Application Type

What type of application is this?

Initial application

Amendment to a previously approved application

Corrections in response to completeness check (initial or amendment)

Previous page

Next page

Response to Revisions Required Letter (initial or amendment)

### 192

Version: Beta

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- Harmony will now guide you through completion of all of the necessary parts of a RITHIM Application based on the scope of your project.
- The RITHIM Application is divided into sections to aid in navigation and minimize scrolling through long sections.



### You will simply answer each question that is presented.

 You must answer every question.

### **RITHIM Application Form**

Project Title: 2025 Feb 6

Version: Beta

ect title (200 character limit)	2025 Feb 6			
	modified here limited to 200	e, or on the applica characters and is	provided in the Create New Project dialogue box. If required, this title tion form(s) (if applicable) to more accurately represent the project. Thi used by the Harmony system (applicants and reviewers) for reference ence (e.g., approval letters).	is title is
ase provide full project title				
		title should be con nce (e.g., approva	nsistent with the title of the project protocol and will be reflected on a al letters).	all offici
ere a Sponsor Protocol ID?		⊖ Yes	⊖ No	
ere a project acronym?		⊖ Yes	⊖ No	
is project closely linked or related to ect previously/simultaneously submi HIM (or a Manitoba post-secondary	itted to	⊖ Yes	⊖ No	
is project closely linked or related to ect previously/simultaneously submi	itted to	0	0	

### You will simply answer each question that is presented.

- You must answer every question.
- Some areas of the form will require you to upload documents

### **RITHIM Application Form**

Project Title: 2025 Feb 6

Version: Beta

Project title (200 character limit)	2025 Feb 6					
r	modified here, or on the applica	e provided in the Create New Project dialogue box. If required, this title can be ation form(s) (if applicable) to more accurately represent the project. This title is s used by the Harmony system (applicants and reviewers) for reference and is ence (e.g., approval letters).				
Please provide full project title						
	This project title should be con correspondence (e.g., approv	nsistent with the title of the project protocol and will be reflected on all offici ral letters).				
Is there a Sponsor Protocol ID?	⊖ Yes	⊖ No				
Is there a project acronym?	⊖ Yes	⊖ No				
Is this project closely linked or related to an project previously/simultaneously submitted RITHIM (or a Manitoba post-secondary rese ethics board)?	i to	⊖ No				
RITHIM (or a Manitoba post-secondary res	earch					

## After clicking "Upload Document" a pop-up will allow you to search your local system for a file to copy into Harmony.

RI	THIM Har	mony	Work Area Contacts Help 🔻		Beta Test Mode			
Previous	) Next	<b>1</b> Navigate		ted or related to any other project	⊖ Yes	O No		
View as PDF	Documents	Signatures	secondary research ethic	y submitted to RITHIM (or a Manitoba post- cs board)?				
	2+	2	Please attach the project	t protocol or proposal.				
Save	Roles	Collaborators	2 pload Document					
Completeness Check			Documents - Pr	otocol				
			Please attach your Protocol h	ere:				
			Document Name	Version Date	Version			
			Browse				Upload	

#### **RITHIM Application Form**

Project Title: 2025 Feb 6

Project title (200 character limit)	2025 Feb 6	
	This project title reflects the title provided in the applicable) to more accurately represent the pro reference and is not reflected on official correspondence official correspondence official correspondence official correspondence of the provided in the applicable of the provided official correspondence of the provided official correspondence of the provided of th	ject. This title i
Please provide full project title	This is a test project for UAT Demonstration	
	This project title should be consistent with the	title of the pr
Is there a Sponsor Protocol ID?	() Yes	⊖ No
Please specify		
	$\frown$	
Is there a project acronym?	• Yes	$\odot$ No

 For many questions, your answer will determine if more information is required.

If so, additional
 questions will
 appear

 Otherwise, you will not see these additional questions

### **RITHIM Application Form**

Project Title: 2025 Feb 6

	Project Summary - General						
nore	Project title (200 character limit)	2025 Feb 6					
		This project title reflects the title provided in the Create New Proje applicable) to more accurately represent the project. This title is li reference and is not reflected on official correspondence (e.g., ap					
	Please provide full project title	This is a test project for UAT Demonstration					
al		This project title should be consistent with the title of the project					
	Is there a Sponsor Protocol ID?	⊖ Yes (● No					
	Is there a project acronym?	⊖ Yes					
u will							

 As you complete each area of the RITHIM
 Application simply click the "Next" tile or "Next Page" button to move forward

RITHIM Harmony Wor	rk Area Contacts Help <del>-</del>	Beta Test Mode		
Previous Next Navigate	Does the project plan include potential recruitment of participants?	⊖ Yes	○ No	
Vie Documents Signatures	Does this project involve the use of data and/or information not collected directly from participants (i.e. secondary data)?	Yes	○ No	
Save Roles Collaborators	Does this project involve biological specimens?	Yes	⊖ No	
Completeness Check	Does this project involve the use of retrospective samples?	Yes	⊖ No	
	Does this project involve interaction with the Manitoba health care system (public) or its resources? For example with: • patients/clients • health care staff or students • equipment • space and/or • data at a health care facility, health services agency, or associated health care program?	Yes	⊖ No	
	Describe any potential commercial uses for the project outcomes, data, and/or biospective outcomes and the project outcom	ecimens, including any d	isclaimers concerning participar	nt remuneration for such use
		Previous page	Next page	

#### **Research Personnel**

Please provide details on research personnel. Please ensure that research personnel required to be identified in other sections of this form are listed here (e.g., those requiring access to data, the institutional assessment contact, the participant visit contact, the lab results contact, etc.). Please start the list with the Principal Investigator, Supervisor/Advisor (if applicable) and any Co-Investigators.

Note: The Personal Profile Project ID is generated by creation of a Personal Profile Form. Each member of the Research Team must create and update their Personal Profile Form annually.

	As	

Assign Role

Assign Role

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#### Research Team Members

Registered Harmony users can be found using the search box below. If an individual is not already registered in the Harmony system, they can be invited to register by using the Roles tile on the left-hand side of the screen.

	Search User		
are ago ha	Search User		
ers can be	First Name		
and details	Surname		
1.	Email		
	Role	Please Select	~
	Briefly describe the duties of this individual with respect to this project		
	Personal Profile Project ID		
	Add Another Remove		
Mark Pinder(mark.pinder@researchmb.ca)			
First Name	Mark		
Surname	Pinder		
Email	mark.pinder@researchmb.ca		
Role	Please Select		~
Briefly describe the duties of this individual with respect to this project			
Personal Profile Project ID			

### ► Research Team members must be assigned.

Existing users can be searched and detc populated.

Add Another Remove

## ► Role permissions can be assigned using "Assign Role" button.

				Share Roles			×	
				Sharing a form enables others to view/edit the same form depe	ding on the level of access you give them. Please select the users you wish to share this form with:			
(				jsmith@test.com User does not exist on the system	Read/Write/Submit/Create Sub Forms	1		
Share	Roles			Note: This form has not yet been shared with anyone				×
Sharing a	form enables others to view/edit the same form depending on the lev	el of access vou giv	ve them. Pleas				Share Role Close	
	ina@researchmb.ca		Please sele			~ +		h
anna.giyi	ina@researchino.ca							
Note: T	his form has not yet been shared with anyone		Please sel					
			all second and se	ccess Permissions nvestigator				
			Read ONL					
			- 1980004057 - 97609.05	e/Submit/Create Sub Forms			Share Role	Close
-		free wat		LL notifications				
	Surname	Glybina	-			_		
	Email	anna.glybina@	@researchmb.	ca				
	Role	Principal Inve	stigator				~	
	Briefly describe the duties of this individual with respect to this project							
	Personal Profile Project ID	03						

When the application is completed and has passed the completeness check, it must be signed by the PI (or Advisor for Student PIs)

RIT	THIM Har	mony	Work Area     Contacts     Help ~       Beta Test Mode	M Applicant Test 👻
Previous	) Next	✓ Navigate	RITHIM Application Form Project Title: 2025 Feb 6	192 Version: Beta
•	0	ľ		Version. Deta
View as PDF	Documents	Signatures	Signature(s)	
E Save	Roles	Collaborators	This application must be signed by the Principal Investigator (PI). If the individual completing this form is not the PI, please click 'Request Signature' below and enter the PI's email address. be submitted automatically once all required signatures have been obtained.	The application will
Completeness Check			Request Signature Sign	
			Previous page Next page	

Once Signed, your form is submitted automatically for the RITHIM Program Officer Completeness check and Review assignment.



## SUPPORT



Technical Support & Training – Mark Pinder mark.pinder@researchmb.ca CHIPER – Anna Glybina anna.glybina@researchmb.ca PHRPC – Elaine Burland elaine.burland@researchmb.ca Health System – Dianna Dandeneau dianna.dandeneau@researchmb.cø

